

WELCOME TO

Getting Started with the CVS Health[®] Return Ready[™] Reporting Tool

**Part One: Overview, Login, Navigate and Interpret
the Return Ready dashboards**

Learning Objectives Part 1

- Overview of CVS Health® Return Ready™ Reporting Tool
- Navigate
- Understand the difference between security roles
- Open Dashboards
 - Expand Dashboard Cells
 - Use Placeholder Filters
- Interpret the Dashboard Reporting Package
- Export to PowerPoint, PDF and Excel



Overview

ABOUT RETURN READY™

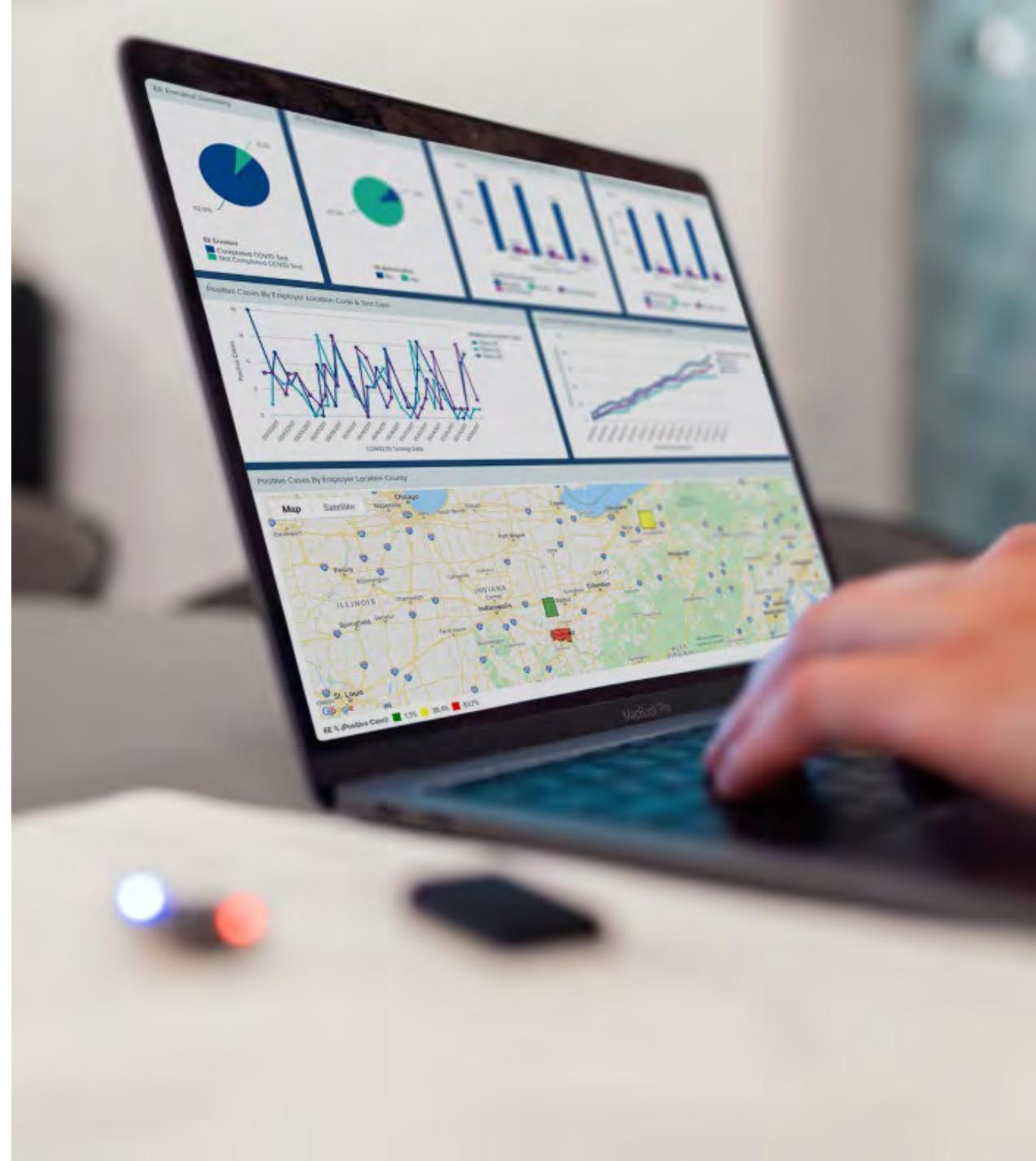


What Return Ready™ Can Do For You

- Return Ready™ is a comprehensive, configurable COVID-19 testing solution to get you back to your workplace or back on your campuses.
- Return Ready™ will support your return-to-work or return-to-campus strategy through testing.

Questions Return Ready™ Reporting Can Answer

- How many positive test results have we had?
- Where are my positive test patients located?
- Who is eligible for testing, but we don't have a test result for them?



Dimension – category or classification

Finite number of dimension values attached to each dimension – wouldn't do a calculation with a dimension.

- Gender = male, female
- Patient ID = one ID for each member / patient
- Release Authorization Required = Yes, No
- Testing Result = Positive, Negative
- Patient Indicator for an Employer = Employee, Contractor
- Patient Indicator for a University = Student, Student Athlete, Faculty ...

Measure – how many?

Number with which you could do a calculation

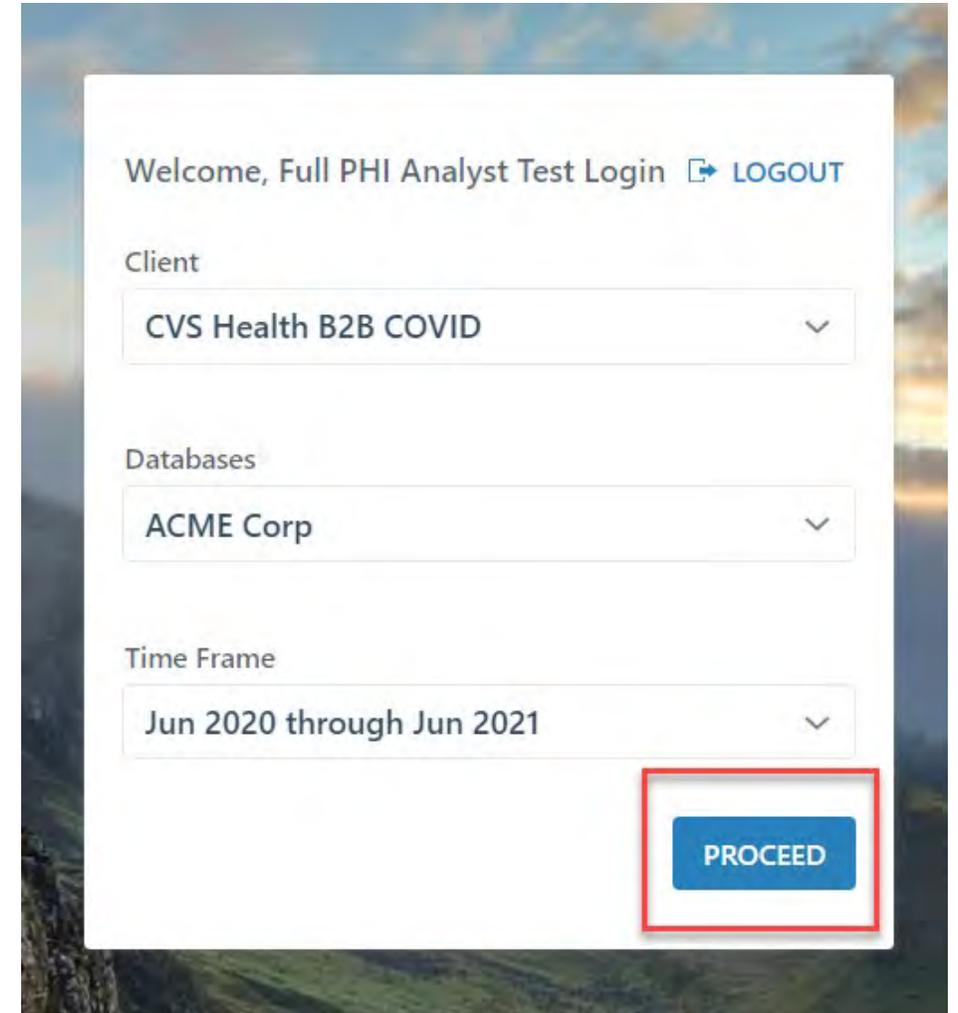
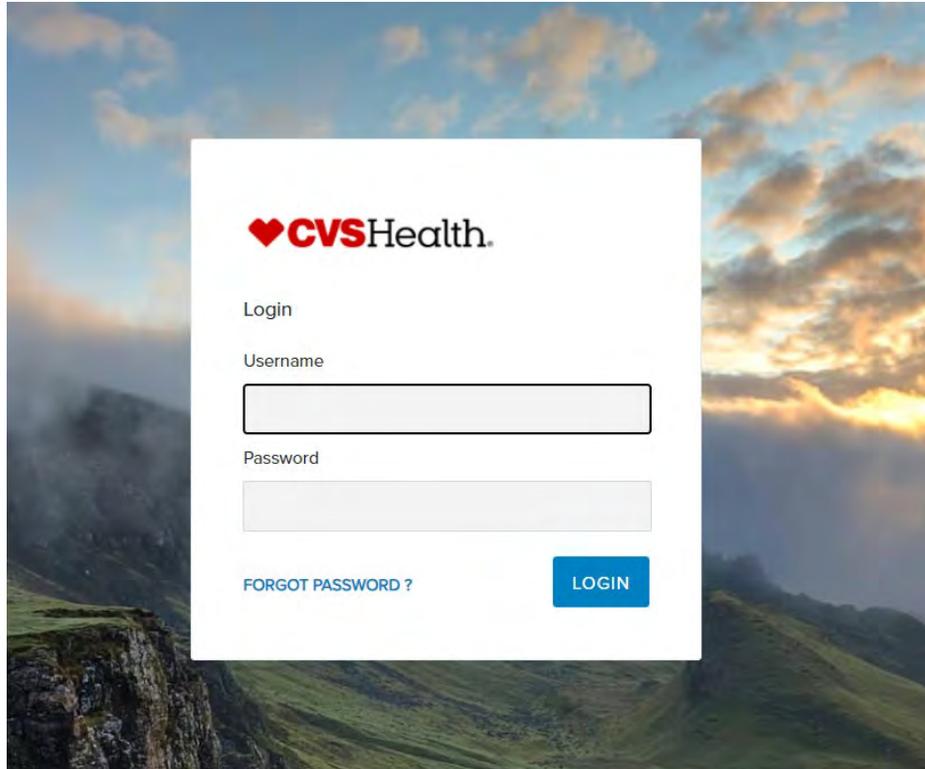
- Number of Tests
- Unique Members
- Count of Months
- Test Result Positive

How to...

Login and navigate

Login and select database

URL: reports.cvshealth.com



Security Roles

PI Access

- Users can see patient level details, such as patient name, gender and test result
- Users can edit (add filters, replace dimensions) and save personal dashboards

NO-PI Access

- Users are not able to see patient level details, but can see aggregate testing results for their population
- Users can edit (add filters, replace dimensions) and save personal dashboards.

Home Page

Double-click to open a folder and move through a breadcrumb path

The screenshot shows the CVS Health dashboard interface. At the top left, the CVS Health logo is displayed next to the text "ACME Corp" and "Jun 2020 through Jun 2021". A search bar labeled "Search Everything!" is positioned to the right. Below the logo, a yellow breadcrumb path reads "Explore > Main Menu".

The main content area features a search bar labeled "Search Current Folder" and a secondary breadcrumb path: "Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready". To the right of the search bar are buttons for "CONTENT FILTERS", "EXPORT", and "CREATE NEW".

Below the breadcrumb path is a table with the following columns: Name, Type, Sharing, and Last Updated. The "Sharing" column is highlighted in yellow. The table contains the following items:

Name	Type	Sharing	Last Updated
CVS Health Return Ready Main Dashboard	Dashboard	Global	Nov 20 2020, 12:31 PM
Detailed Patients All Results Report	Dashboard	Global	Nov 20 2020, 12:31 PM
Detailed Patients All Results Report - Latest Available Results	Dashboard	Global	Nov 20 2020, 12:31 PM
Eligible Patients with No Observed Completed Test Results	Dashboard	Global	Mar 02 2021, 11:55 AM
Geomap of Positive Cases	Dashboard	Global	Nov 20 2020, 12:31 PM
COVID Testing Appointments	Report	Global	Nov 20 2020, 12:31 PM
Patient All Test Results - Daily Near Real Time	Report	Global	Apr 23 2021, 01:15 PM
Positive Test Results - Daily Near Real Time	Report	Global	Aug 30 2021, 05:57 PM

Reporting Package

Double-click to open a dashboard in a current tab

Dashboards / Reports	
1. CVS Health Return Ready Main Dashboard	A visual snapshot of your COVID Testing Program
2. Detailed Patients All Results Report	Test results for all everyone on all testing dates. Pulls the entire history of your COVID testing program.
3. Detailed Patients All Results Report - Latest Available Results	Test results filtered on the last set of results (other than current day's test) posted to the portal.
4. Eligible Patients with No Observed Completed Test Results	This lists out all the individuals who are eligibility for the COVID testing program but did not test through the program
5. Geomap of Positive Cases	A visual snapshot of positive Test Results mapped by county
6. COVID Testing Appointments	This lists out the appointments completed the day prior as well as list of employees with upcoming appointments
7. Patient All Test Results - Daily Near Real Time	The current day's results which are posted every 30 minutes. This reports contains all test results of those who consented to share. You can see the testing date, process date and results.
8. Positive Test Results - Daily Near Real Time	The current day's positive results which are posted every 30 minutes. This reports contains all test results of those who consented to share. You can see the testing date, process date and results.
Note: If your login does not provide access to PHI, you will see fewer reports / dashboards. You will have access to 1, 4 and 5. We are continuously improving the reporting package so you may see more or less reports based on updates.	

Open Dashboards and Reports

Double-click to open a dashboard in a **current** tab

Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready

Explore

CONTENT FILTERS EXPORT CREATE NEW

Favorites Recently Accessed

CVS Health Return Ready Main ...

Name	Type	Sharing	Last Updated	
 CVS Health Return Ready Main Dashboard	Dashboard	Global	Nov 20 2020, 12:31 PM	☆ ...
 Detailed Patients All Results Report	Dashboard	Global	Nov 20 2020, 12:31 PM	☆ ...
 Detailed Patients All Results Report - Latest Available Results	Dashboard	Global	Nov 20 2020, 12:31 PM	☆ ...
 Eligible Patients with No Observed Completed Test Results	Dashboard	Global	Mar 02 2021, 11:55 AM	☆ ...
 Geomap of Positive Cases	Dashboard	Global	Nov 20 2020, 12:31 PM	☆ ...
 COVID Testing Appointments	Report	Global	Nov 20 2020, 12:31 PM	☆ ...
 Patient All Test Results - Daily Near Real Time	Report	Global	Apr 23 2021, 01:15 PM	☆ ...
 Positive Test Results - Daily Near Real Time	Report	Global	Aug 30 2021, 05:57 PM	☆ ...

Context menu for 'CVS Health Return Ready Main Dashboard':

- OPEN
- OPEN IN NEW TAB
- LAYOUT
- PROPERTIES
- SHOW URL
- SET AS DEFAULT

How to...

Interpret the dashboard reporting package

Main Dashboard Review and Navigation

CVS Health Detailed Book of Business Dec 2020 through Dec 2021 Search Everything

Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready > CVS Health Return Ready Main Dashboard

CVS Health Return Ready Main Dashboard

SAVE FILTERS EXPORT MORE

Testing Eligibility	Completed Tests	Total Patients Tested	Positive Cases	Confidential Statement / Disclaimer
1,150 Total Unique Eligibles	2,000 Total Completed Tests	1,000 Unique Patients Tested	74 Positive Test Results	<p>CONFIDENTIAL: CONTAINS SENSITIVE PERSONNEL INFORMATION</p> <p>DISCLAIMER: Being in the presence of others during the COVID-19 pandemic include, but are not limited to, contracting COVID-19 and associated conditions and transmitting COVID-19 to family or household members and others. The Return to Work Program does not eliminate these risks. Further, the development and refinement of testing methodologies for COVID-19 have been rapid and are ongoing. Available testing procedures can produce false negative results due to a variety of factors. Employer should treat negative testing results only as presumptive and should consider such results in the context of each individual's facts and circumstances.</p>

Completed Test Summary - Roll

Test Month: 202101

Category	Percentage
Unique Members Tested	87.0%
Unique Members Not Tested	13.0%

Captured Consent/Auth. - Custom D

Test Month: 202101

Consent to Share Results	Percentage
No	95.1%
Yes	4.9%

Test Results (#) by Client Location - Custom Data Extract from Dec 2020

Test Month: 202101

Client Location	Number of Tests
OFFICE 1	172
OFFICE 2	104
OFFICE 3	69

Test Results (%) by Client Location - Custom Data Extract from Dec 2020

Test Month: 202101

Client Location	Negative (%)	Positive (%)
OFFICE 1	98.3%	1.7%
OFFICE 2	99.0%	1.0%
OFFICE 3	98.6%	1.4%

Main Dashboard Review and Navigation

Use the  to expand cells and to minimize.

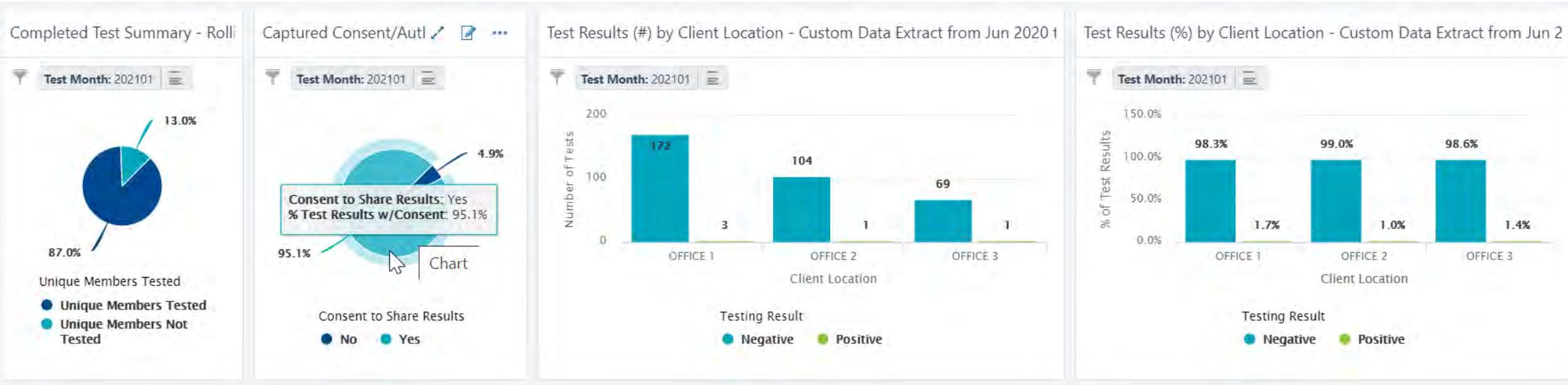
 MINIMIZE

Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready > CVS Health Return Ready Main Dashboard

*CVS Health Return Ready Main Dashboard

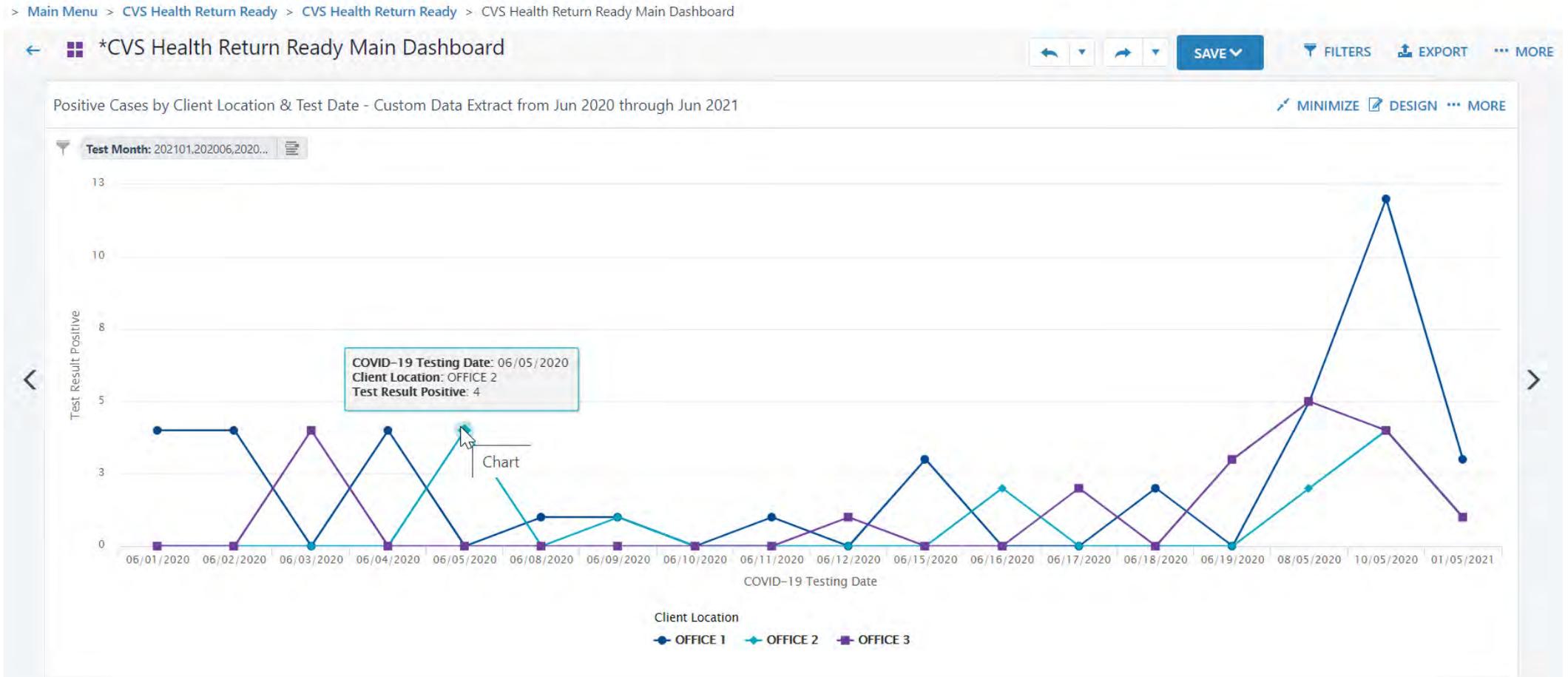
Testing El	Completed Tests	Total Patients Tested	Positive Cases
1,150 Total Unique Eligibles	2,000 Total Completed Tests	1,000 Unique Patients Tested	74 Positive Test Results

Main Dashboard Review and Navigation – 2nd Row



Main Dashboard Review and Navigation – 3rd Row

Positive Cases by Client Location and Testing Date



Main Dashboard Review and Navigation

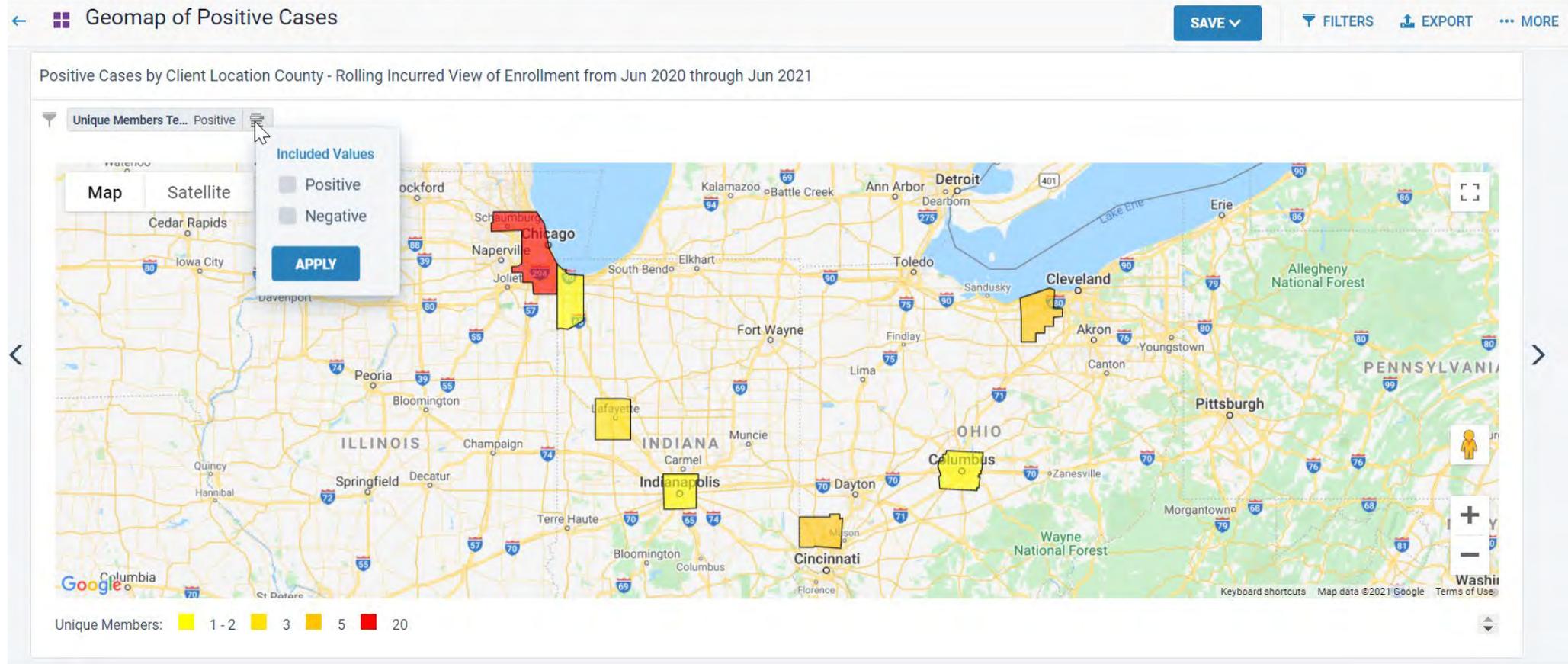
Placeholder Filters, Legend Filters



Geomap of Positive Cases

Positive Cases by Client Location County Heat Map

Main Menu > CVS Health Return Ready > CVS Health Return Ready > Geomap of Positive Cases



Detailed Patients All Results Report

Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready > Detailed Patients All Results Report

*Detailed Patients All Results Report



SAVE

 FILTERS
  EXPORT

 MORE

Client Location	Patient ID	Patient Name	Gender	Age Band	Patient Indicator	Patient Consent to Share	COVID-19 Testing Date	Test Method	Testing Result	Number of Tests
OFFICE 1	00010871758422	Anthony Russell	M	55-59	CONTRACTOR	Yes	06/03/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00010879558461	Brittany Jenkins	F	55-59	CONTRACTOR	Yes	06/01/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00010894558402	Jeffrey Perry	M	55-59	CONTRACTOR	Yes	06/03/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00014851958102	Alan Gomez	M	45-49	CONTRACTOR	Yes	06/03/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00014878658172	Justin Bell	M	45-49	CONTRACTOR	Yes	06/03/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00016306958402	Eugene Garcia	M	55-59	CONTRACTOR	Yes	06/03/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00016558258102	Joshua Rodriguez	M	45-49	CONTRACTOR	Yes	06/03/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00016669958101	Jennifer Garcia	F	45-49	CONTRACTOR	Yes	06/01/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
	00016869558171	Kelly Gutierrez	F	45-49	CONTRACTOR	Yes	06/01/2020	POC	Negative	1
							10/05/2020	POC	Negative	1
00019861358472	Matthew Edwards	M	55-59	CONTRACTOR	Yes	06/03/2020	POC	Negative	1	
						10/05/2020	POC	Negative	1	

Eligible Patients with No Observed Completed Test Results

> [Main Menu](#) > [CVS Health Return Ready](#) > [CVS Health Return Ready](#) > Eligible Patients with No Observed Completed Test Results

← Eligible Patients with No Observed Completed Test Results

Completed Tests: No

Eligible Patients without Complete Test Results in the Most Current Month - Rolling Incurred View of Enrollment from Jun 2020 through Jun 2021

Month: 202101

Client Location	Patient ID	Patient Name	Gender	Age Band	Patient Indicator	Unique Patients
	05068891458131	Alice Williams	Female	50-54	EMPLOYEE	1
	05207864258111	Angela Diaz	Female	40-44	EMPLOYEE	1
	05215886058851	Judy Davis	Female	25-29	EMPLOYEE	1
	05225814858401	Catherine Hall	Female	55-59	EMPLOYEE	1
	05227869858411	Barbara Flores	Female	50-54	EMPLOYEE	1
	05227875558471	Brittany Harris	Female	55-59	EMPLOYEE	1
	05228829358121	Kelly Reed	Female	45-49	EMPLOYEE	1
	05236399158421	Helen Mitchell	Female	55-59	EMPLOYEE	1
	05262829658421	Grace Hill	Female	55-59	EMPLOYEE	1
	05375848458131	Elizabeth Green	Female	50-54	EMPLOYEE	1
	05380836658461	Kimberly James	Female	55-59	EMPLOYEE	1
	05401876958811	Margaret Butler	Female	20-24	EMPLOYEE	1
	05405832958981	Jacqueline Stewart	Female	30-34	EMPLOYEE	1
	05421827258831	Madison Richardson	Female	30-34	EMPLOYEE	1
	05421890258831	Karen Harris	Female	30-34	EMPLOYEE	1
	05421893058831	Debra Thomas	Female	30-34	EMPLOYEE	1
	05427848558911	Catherine Wood	Female	30-34	EMPLOYEE	1
Summary						800

How to...

Export your dashboards

Exporting the Current Report / Dashboard

Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready > CVS Health Return Ready Main Dashboard

CVS Health Return Ready Main Dashboard

SAVE FILTERS EXPORT MORE

Testing Eligibility: 1,150 Total Unique Eligibles

Completed Tests: 2,000 Total Completed Tests

Total Patients Tested: 1,000 Unique Patients Tested

Completed Test Summary - Rollup: Test Month: 202101

- Unique Members Tested: 87.0% (Unique Members Tested), 13.0% (Unique Members Not Tested)

Captured Consent/Auth. - Custom: Test Month: 202101

- Consent to Share Results: 95.1% (Yes), 4.9% (No)

2020 1 Test Results (%) by Client Location - Custom Data Extract from Jun 2

Test Month: 202101

Client Location	Negative (%)	Positive (%)
OFFICE 1	98.3%	1.7%
OFFICE 2	99.0%	1.0%
OFFICE 3	98.6%	1.4%

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Exporting the entire reporting package or multiple parts

Explore > Main Menu > CVS Health Return Ready > CVS Health Return Ready

Explore

Search Current Folder

CONTENT FILTERS

EXPORT

CREATE NEW

Favorites Recently Accessed

CVS Health Return Ready Main ...

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Positive Test Results - Daily Near Real Time	Report	Global	Aug 30 2021, 05:57 PM	☆	...

Exporting the entire reporting package or multiple parts

Export Multiple Items

Format

Comma Separated Values File (*.csv) ▼ ⚙️ OPTIONS

- ✓ Comma Separated Values File (*.csv)
- PDF File (*.pdf)
- HTML File (*.html)
- Microsoft Excel 2003 (*.xls)
- Microsoft Excel 2007 (*.xlsx)
- Microsoft Word (*.doc)
- Tab Separated Values File (*.txt)

Type	Sharing	Last Updated
Dashboard	Global	Nov 20 2020, 12:31 PM
Dashboard	Global	Nov 20 2020, 12:31 PM
Dashboard	Global	Nov 20 2020, 12:31 PM
Dashboard	Global	Mar 02 2021, 11:55 AM
Dashboard	Global	Nov 20 2020, 12:31 PM
Report	Global	Nov 20 2020, 12:31 PM
Report	Global	Apr 23 2021, 01:15 PM
Report	Global	Aug 30 2021, 05:57 PM

Selected Items

- CVS Health Return Ready Main Dashboard ✕
- Eligible Patients with No Observed Completed Test Results ✕

+ ADD SELECTED CANCEL EXPORT

Thank you!
