



WELCOME TO

Getting Started with the CVS Health[®] Return Ready[™] Reporting Tool

**Part One: Overview, Login, Navigate and Interpret
the Return Ready dashboards**



Learning Objectives Part 1

- Overview of CVS Health® Return Ready™ Reporting Tool
- Navigate
- Understand the difference between security roles
- Open Dashboards
 - Expand Dashboard Cells
 - Use Placeholder Filters
- Interpret the Dashboard Reporting Package
- Export to PDF and Excel





Overview

ABOUT RETURN READY™



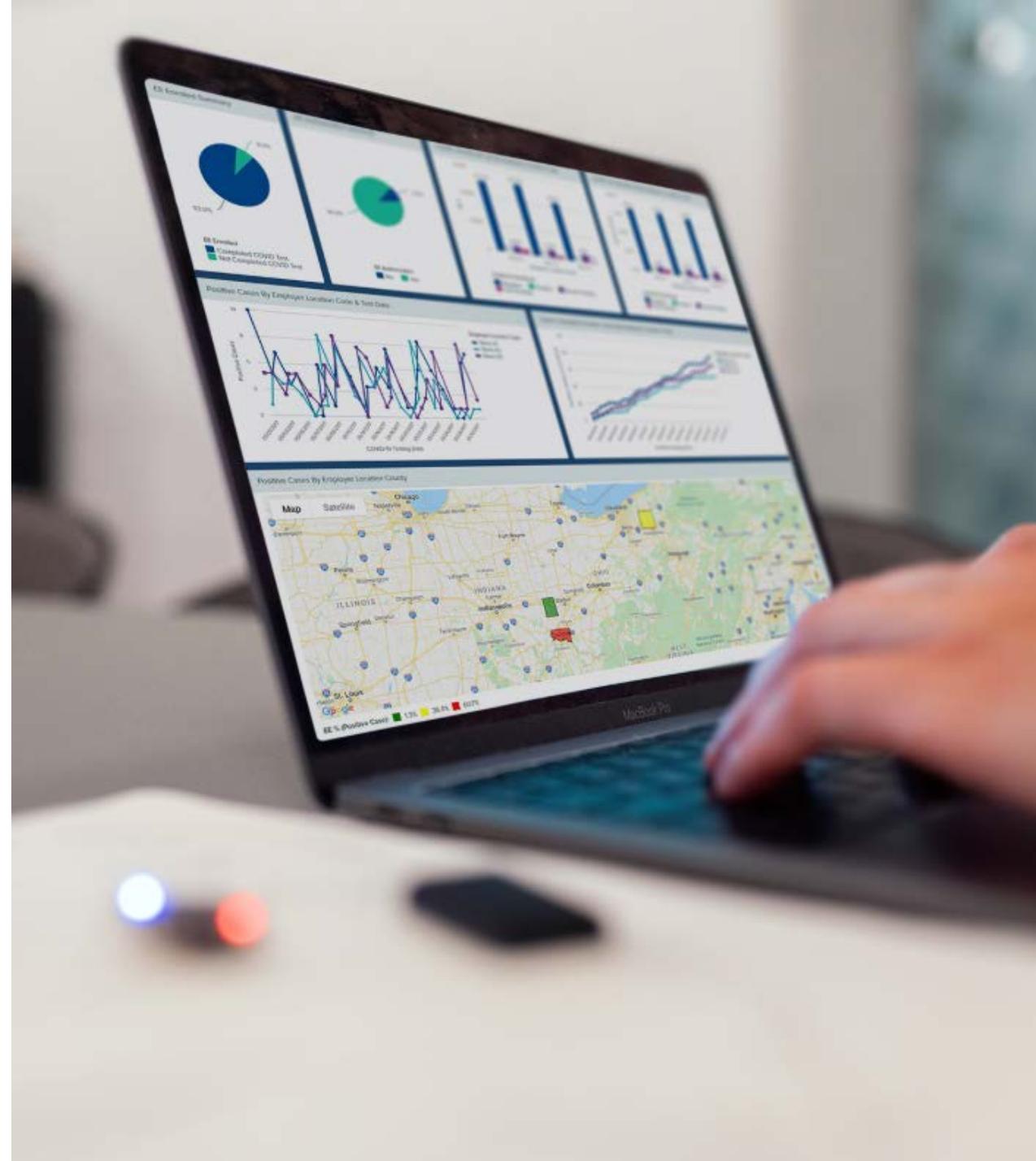
What Return Ready™ Can Do For You

- Return Ready™ is a comprehensive, configurable COVID-19 testing solution to get you back to your workplace or back on your campuses.
- Return Ready™ will support your return-to-work or return-to-campus strategy through testing.



Questions Return Ready™ Reporting Can Answer

- How many positive test results have we had?
- Where are my positive test patients located?
- Who is eligible for testing, but we don't have a test result for them?





Dimension – category or classification

Finite number of dimension values attached to each dimension – wouldn't do a calculation with a dimension.

- Gender = male, female
- Patient ID = one ID for each member / patient
- Release Authorization Required = Yes, No
- Patient Indicator for an Employer = Employee, Contractor ...
- Patient Indicator for a University = Student, Student Athlete, Faculty ...



Measure – how many?

Number with which you could do a calculation

- Number of Tests
- Unique Members
- Count of Months
- Test Result Positive



How to...

Login and navigate



Login and select database

<https://reports.cvshealth.com/edartnz/broker>

Sign in to your account
Enter your username and password to sign in

Username

Password

[Forgot password?](#)

Select Database

Databases

- ACME Corp
- Detailed Book of Business
- Dummy Data
- Hooli
- Initech

Timeframe: Jun 2020 through Jun 2021 ▾



Security Roles

PI Access –

- **Users are able to see patient level details, such as patient name, gender and test result**
- **Users can edit (add filters, replace dimensions) and save personal dashboards**

NO-PI Access –

- **Users are not able to see patient level details, but can see aggregate testing results for their population**
- **Users can edit (add filters, replace dimensions) and save personal dashboards.**



Activity Menu

 **ACTIVITY MENU**

OPSTEST (Data: OPSTEST)

ACME CORP



**CVS Health Return Ready
Main Dashboard**

Click here to access CVS Health Return Ready Main Dashboard and COVID-19 Employer-Unique-Identifier Test Results Detail Report

log out

DISCLAIMER: Being in the presence of others during the COVID-19 pandemic include, but are not limited to, contracting COVID-19 and associated conditions and transmitting COVID-19 to family or household members and others. The Return to Work Program does not eliminate these risks. Further, the development and refinement of testing methodologies for COVID-19 have been rapid and are ongoing. Available testing procedures can produce false negative results due to a variety of factors. Employer should treat negative testing results only as presumptive and should consider such results in the context of each individual's facts and circumstances.



Open Dashboards

Double-click to open a dashboard in a new tab

Reports

- Interactive
- PDF (Analysts)
- PDF
- PDF Archive (Analysts)
- PDF Archive
- Summary Reports

RECENTLY OPENED

- CVS Health Return Read...
- Detailed Patients All Res...
- Eligible Patients with No...

Last Login: Aug 06 2020 09:39 (UTC)

ACME Corp ▾

Jun 2020 through Jun 2021 ▾

📁 ▾ > CVS Health Return Ready > CVS Health Return Ready

NAME	TYPE	SHARING	LAST UPDATED	
 CVS Health Return Ready Main Dashboard	Dashboard	Global	Jun 12 2020, 07:16 PM	...
 Detailed Patients All Results Report	Dashboard	Global	Jul 24 2020, 02:20 PM	...
 Eligible Patients with No Observed Completed Test Results	Dashboard	Global	Jul 24 2020, 02:23 PM	...



How to...

Interpret the dashboard reporting package



Main Dashboard Review and Navigation

CVS Health Return Ready Main Dashboard



Testing Eligibility <p>450 Total Unique Eligibles</p>	Completed Tests <p>400 Total Completed Tests</p>	Total Patients Test... <p>400 Unique Patients Tested</p>	Positive Cases <p>20 Positive Patients</p>	Confidential Statement / Disclaimer <p>CONFIDENTIAL: CONTAINS SENSITIVE PERSONNEL INFORMATION DISCLAIMER: Being in the presence of others during the COVID-19 pandemic include, but are not limited to, contracting COVID-19 and associated conditions and transmitting COVID-19 to family or household members and others. The Return to Work Program does not eliminate these risks. Further, the development and refinement of testing methodologies for COVID-19 have been rapid and are ongoing. Available testing procedures can produce false negative results due to a variety of factors. Employer should treat negative testing results only as presumptive and should consider such results in the context of each individual's facts and circumstances.</p>
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Completed Test Summary - R... <p>Test Month: 202006</p> <p>88.9% Unique Patients Tested 11.1% Patients Not Tested</p>	Captured Consent/Auth. - Custo... <p>Test Month: 202006</p> <p>95.0% Consent to Share Results: No 5.0% Consent to Share Results: Yes</p>	Test Results (#) by Client Location - Custom Data Extract from Jun 202... <p>Test Month: 202006 Consent to Share Results: Yes</p> <table border="1"> <thead> <tr> <th>Client Location</th> <th>Negative</th> <th>Positive</th> </tr> </thead> <tbody> <tr> <td>Office 1</td> <td>188</td> <td>12</td> </tr> <tr> <td>Office 2</td> <td>116</td> <td>4</td> </tr> <tr> <td>Office 3</td> <td>56</td> <td>4</td> </tr> </tbody> </table>	Client Location	Negative	Positive	Office 1	188	12	Office 2	116	4	Office 3	56	4	Test Results (%) by Client Location - Custom Data Extract from Jun ... <p>Test Month: 202006 Consent to Share Results: Yes</p> <table border="1"> <thead> <tr> <th>Client Location</th> <th>Negative (%)</th> <th>Positive (%)</th> </tr> </thead> <tbody> <tr> <td>Office 1</td> <td>94.0%</td> <td>6.0%</td> </tr> <tr> <td>Office 2</td> <td>96.7%</td> <td>3.3%</td> </tr> <tr> <td>Office 3</td> <td>93.3%</td> <td>6.7%</td> </tr> </tbody> </table>	Client Location	Negative (%)	Positive (%)	Office 1	94.0%	6.0%	Office 2	96.7%	3.3%	Office 3	93.3%	6.7%
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Main Dashboard Review and Navigation

Use the + to expand cells

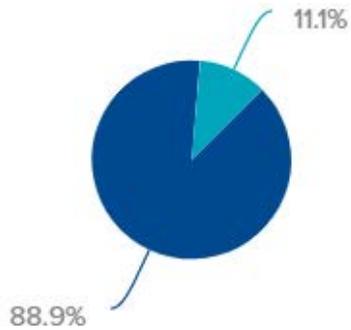


Main Dashboard Review and Navigation – 2nd Row

Testing Results

Completed Test Summary - R...

Test Month: 202006

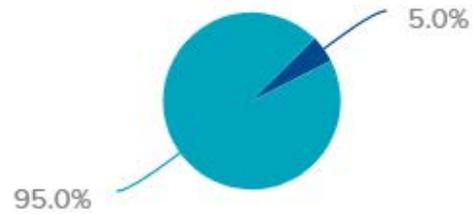


Unique Patients Tested

- Patients Tested
- Patients Not Tested

Captured Consent/Auth. - Custo...

Test Month: 202006



Consent to Share Results

- No

Test Results (#) by Client Location - Custom Data Extr...

Test Month: 202006 Consent to Share Results: Yes



Testing Result

- Negative
- Positive

Test Results (%) by Client Location - Custom Data Extract from Jun ...

Test Month: 202006 Consent to Share Results: Yes

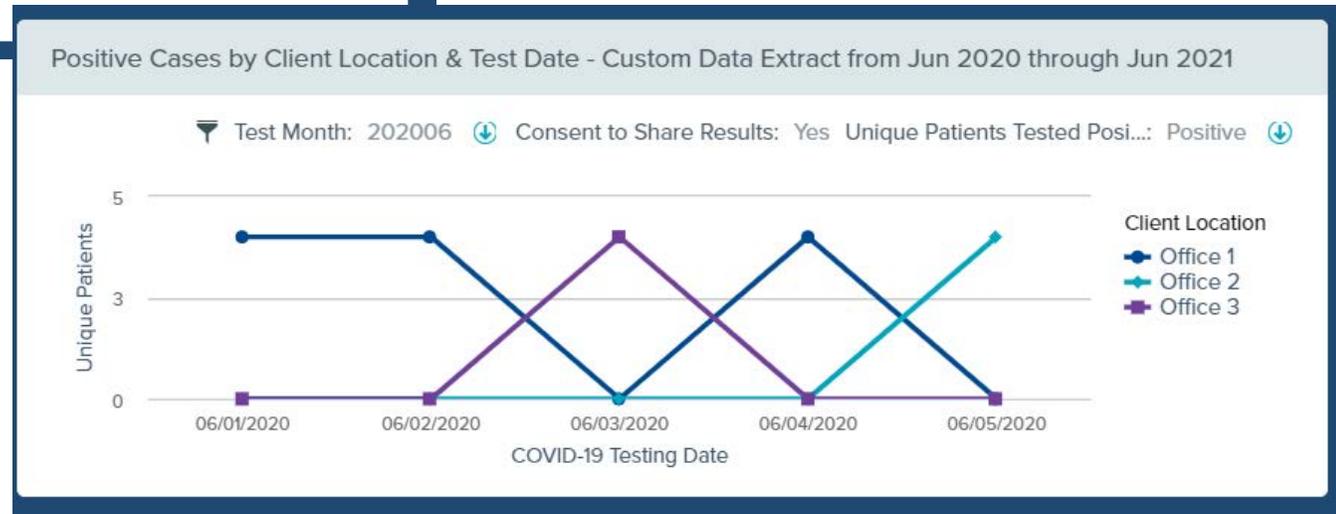
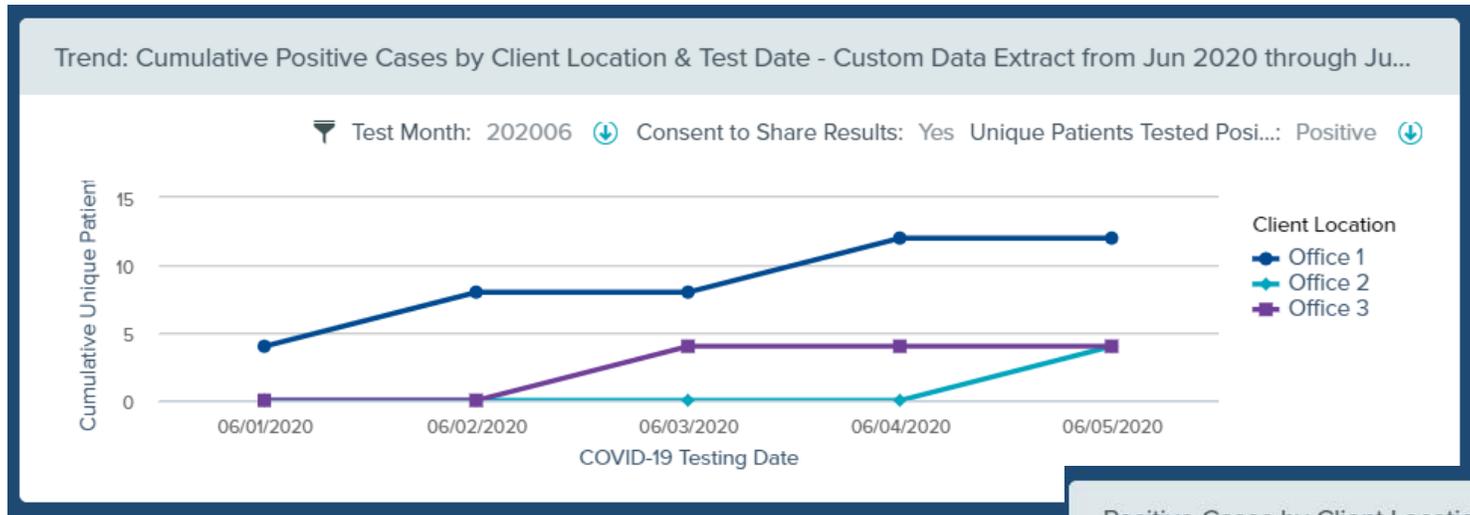


Testing Result

- Negative
- Positive

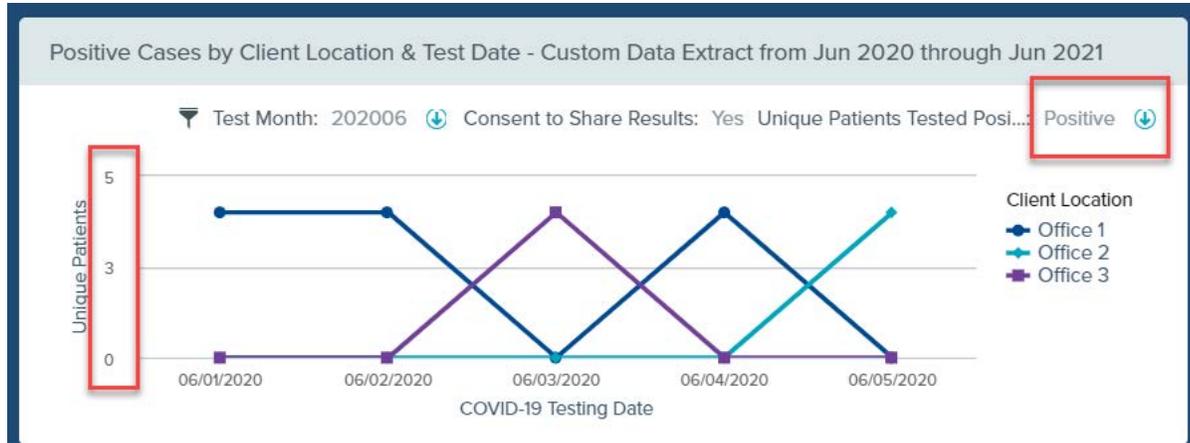
Main Dashboard Review and Navigation – 3rd Row

Positive Cases by Client Location and Testing Date



Main Dashboard Review and Navigation – 3rd Row

Use placeholder filters

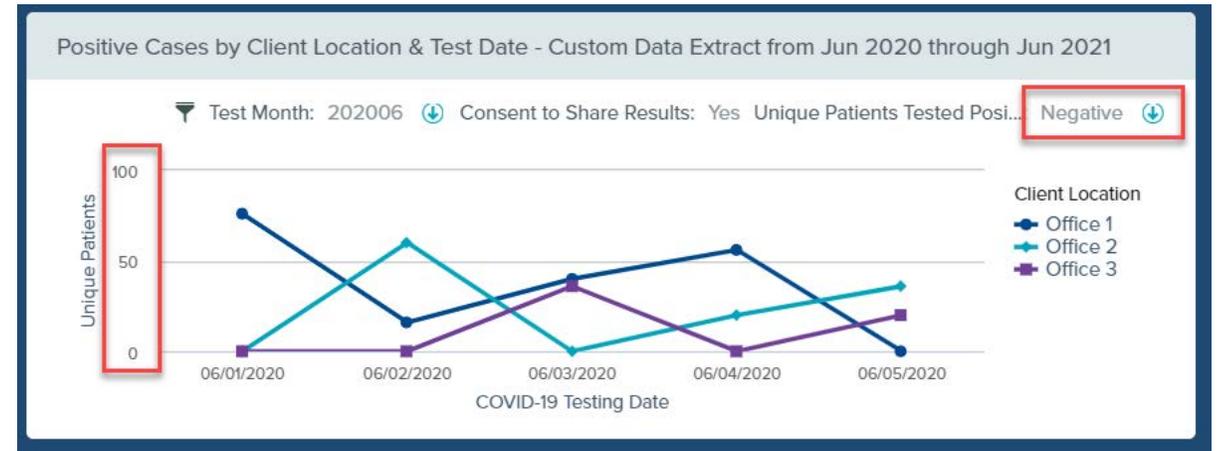


Exclude Selected Values

Positive

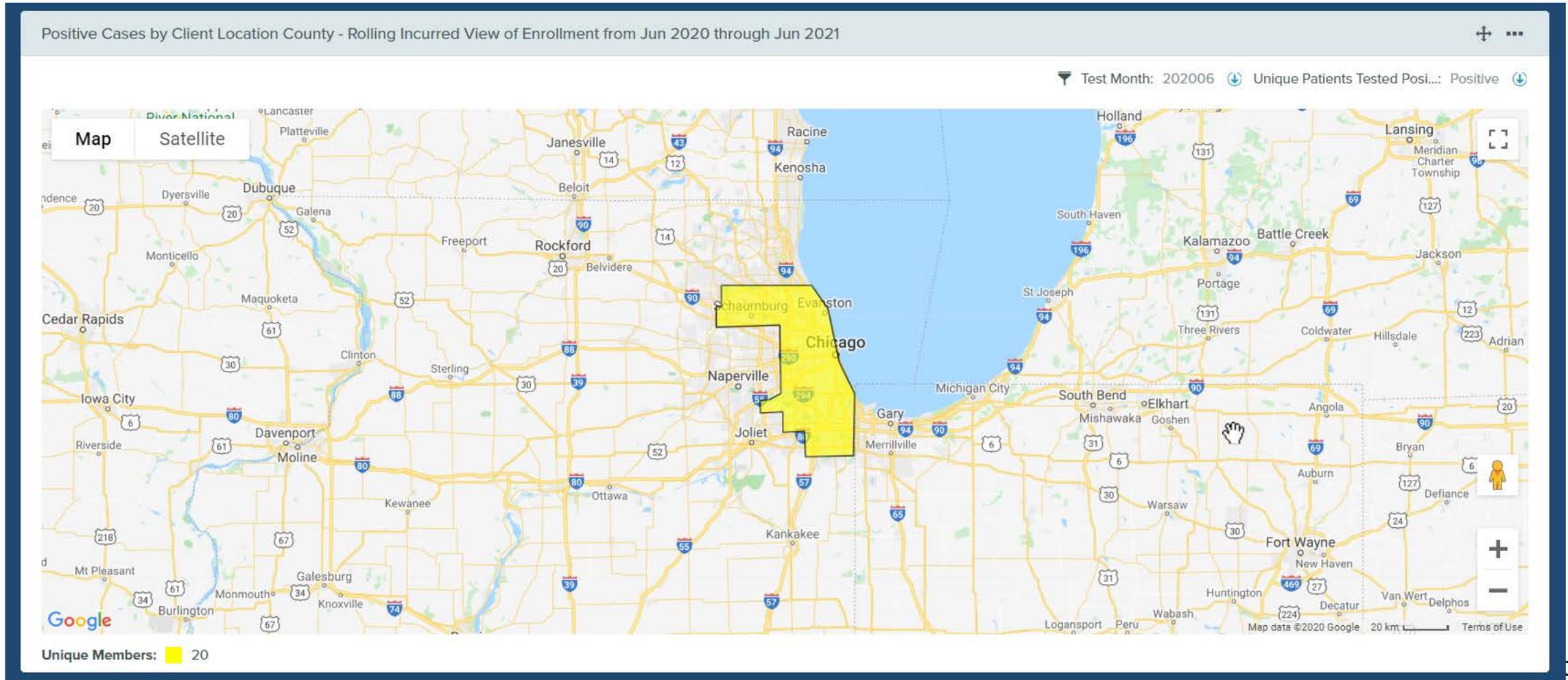
Negative

Cancel Apply



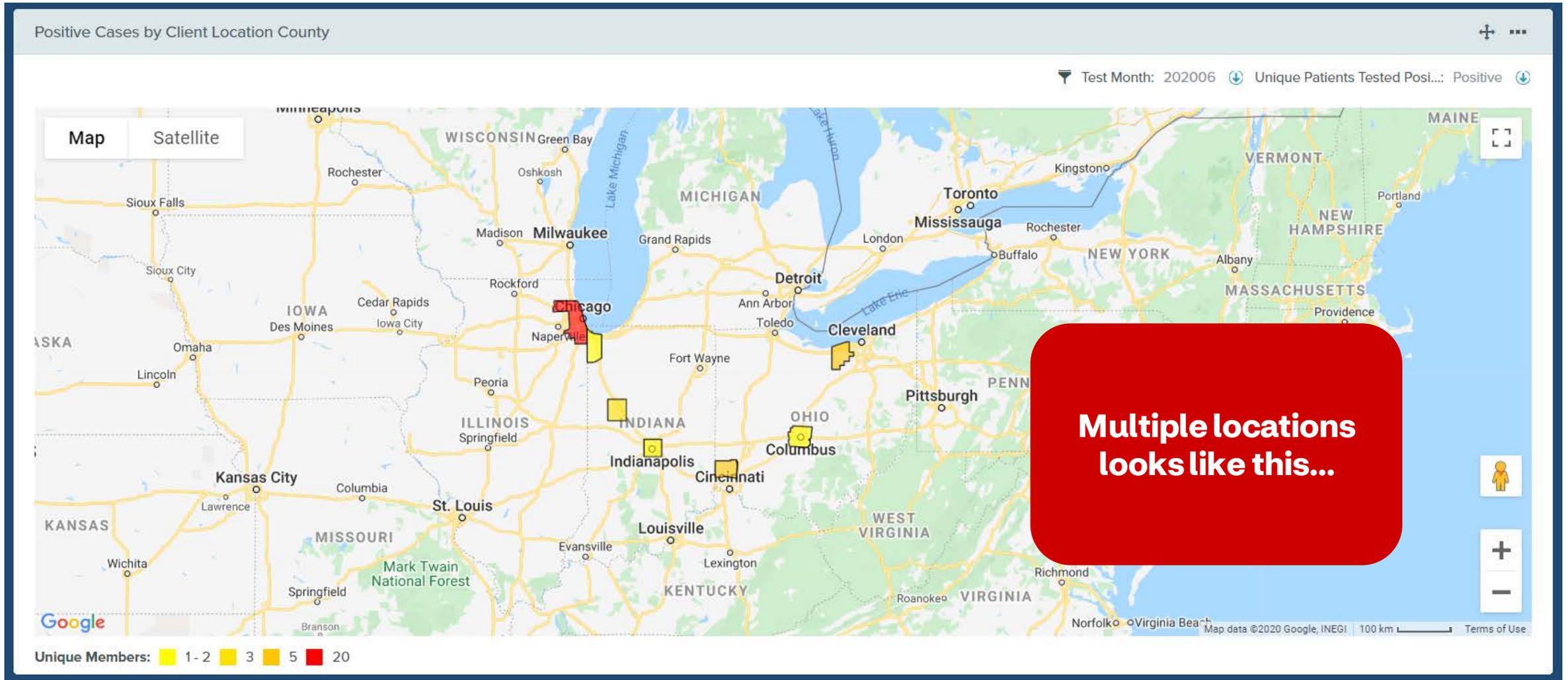
Main Dashboard Review and Navigation – 4th Row

Positive Cases by Client Location County Heat Map



Main Dashboard Review and Navigation – 4th Row

Positive Cases by Client Location County Heat Map



Detailed Patients All Results Report

← Detailed Patients All Results Report

Patient Consent to Share: Yes

Patient Detail

Client Location	Patient ID	Patient Name	Gender	Age Band	Patient Indicator	Patient Consent to Share	COVID-19 Testing Date	Test Method	Testing Result	Nun
Office 1	00010871758422	Anthony,Russell	M	55-59	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00010879558461	Brittany,Jenkins	F	55-59	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Negative	
	00010894558402	Jeffrey,Perry	M	55-59	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00014851958102	Alan,Gomez	M	45-49	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00014878658172	Justin,Bell	M	40-44	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00016306958402	Eugene,Garcia	M	55-59	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00016558258102	Joshua,Rodriguez	M	45-49	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00016669958101	Jennifer,Garcia	F	45-49	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Negative	
	00016869558171	Kelly,Gutierrez	F	40-44	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Negative	
	00019861358472	Matthew,Edwards	M	55-59	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00029857158291	Rose,Young	F	75+	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Negative	
	00036325058852	Eugene,Thomas	M	25-29	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00036527258851	Nancy,Thompson	F	25-29	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Positive	
	00036548658831	Megan,Butler	F	30-34	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Positive	
	00039843458842	Jason,Nguyen	M	20-24	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative	
	00046345658791	Sara,Carter	F	60-64	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Positive	
	00046540758791	Julia,Hill	F	60-64	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Positive	
	00046883858791	Judith,Foster	F	60-64	CONTRACTOR	Yes	06/01/2020	ID NOW COVID-19 Assay	Negative	
00049821558422	Terry,Sullivan	M	55-59	CONTRACTOR	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative		
00052876358882	Jason,Sullivan	M	20-24	EMPLOYEE	Yes	06/03/2020	ID NOW COVID-19 Assay	Negative		

Eligible Patients All Results Report

← Eligible Patients with No Observed Completed Test Results

Completed Tests: No

Patient Detail

Client Location	Patient ID	Patient Name	Gender	Age Band	Patient Indicator	Unique Patients
Office 1	03555843858142	Albert,Rodriguez	Male	40-44	CONTRACTOR	1
	03562807958952	Daniel,Jenkins	Male	35-39	CONTRACTOR	1
	03567809158122	Terry,Green	Male	45-49	EMPLOYEE	1
	03572845258892	Russell,Rivera	Male	20-24	DEPENDENT (ADULT)	1
	03577870758882	Arthur,Robinson	Male	5-9	DEPENDENT (MINOR)	1
	03584828058402	Harry,Morris	Male	55-59	EMPLOYEE	1
	03584858058102	Dennis,Jones	Male	45-49	EMPLOYEE	1
	03586874358402	Roger,Garcia	Male	55-59	EMPLOYEE	1
	03596609358742	Michael,Ortiz	Male	60-64	EMPLOYEE	1
	04755829158791	Megan,Cruz	Female	60-64	CONTRACTOR	1
	04775879858121	Kathryn,White	Female	45-49	CONTRACTOR	1
	04781850758991	Mary,Richardson	Female	30-34	EMPLOYEE	1
	04787858358171	Victoria,Nguyen	Female	40-44	EMPLOYEE	1
	04791810858191	Kimberly,Perez	Female	40-44	EMPLOYEE	1
	04813817058721	Ashley,Cruz	Female	65-69	EMPLOYEE	1
	04844816258751	Heather,Howard	Female	65-69	EMPLOYEE	1
	04855869758901	Cheryl,Smith	Female	35-39	EMPLOYEE	1
04890832258781	Megan,Martinez	Female	60-64	EMPLOYEE	1	
Office 2	03596829658742	Patrick,Green	Male	60-64	EMPLOYEE	1
	03602887658982	Robert,Carter	Male	30-34	EMPLOYEE	1

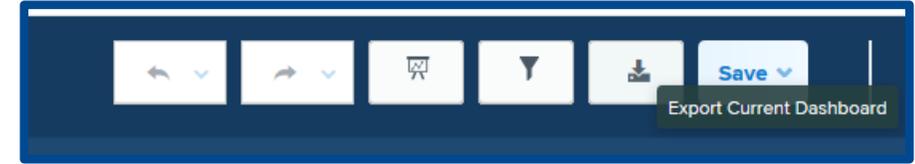


How to...

Export your dashboards



Exporting



CVS Health Return Ready Main Dashboard

Testing Eligibility

450
Total Unique Eligibles

Completed Tests

400
Total Completed Tests

Total Patients Tested

400
Unique Patients Tested

Positive Cases

20
Positive Patients

Confidential Statement / Disclaimer

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Exporting



Export Dashboard

Format

PDF File (*.pdf)

Comma Separated Values File (*.csv)

Tab Separated Values File (*.txt)

HTML File (*.html)

Microsoft Excel (*.xls)

Microsoft Excel 2007 (*.xlsx)

Microsoft Word (*.doc)

PDF File (*.pdf)

Plain

Export Dashboard with reports on separate pages

Include Dashboard and Report Titles

Include Filter Descriptions

Enable Debug

Cancel **Export**



Thank you!
